



**AUTOMATIC INVESTMENT PLAN - MONTHLY INVESTMENT FORM
(SECOND OFFERING)**

(Automatic Investment Plan is not available to residents of Alabama or Ohio.)

1. SUBSCRIBER INFORMATION

Employee or Affiliate

Investor

Co-Investor

Residence Address (no P.O. Box)

Street Address

City

State, Zip

Mailing Address* (if different from above)

Street Address

City

State, Zip

Home Telephone

Business Telephone

Email Address

Investor Social Security/Taxpayer ID#

Birth Date/Articles of Incorporation (MM/DD/YY)

Co-Investor Social Security/Taxpayer ID#

Co-Investor Birth Date (MM/DD/YY)

Strategic Storage Trust Account Number

Please indicate Citizenship Status U.S. Citizen Resident Alien Non-Resident Alien

*If the co-investor resides at another address, please attach that address to this form.

2. SUITABILITY

If you participate in the Automatic Investment Program for Strategic Storage Trust, Inc. you agree that, if you fail to meet the attached suitability requirements for making an investment in shares or can no longer make the other representations or warranties set forth thereon, as may be updated by supplements of the Prospectus, you will promptly notify Strategic Storage Trust, Inc. and your Broker-Dealer in writing.

Please initial the representation below. In the case of joint investors, each investor must initial. Except in the case of fiduciary accounts, you may not grant any person power of attorney to make such representations on your behalf.

In order to induce the Company to accept my enrollment in the Automatic Investment Program, I (we) hereby represent and warrant that:

I have (i) a net worth (exclusive of home, home furnishings and automobiles) of \$250,000 or more, or (ii) a net worth (as described above) of at least \$70,000 and had during the last tax year or estimate that I will have during the current tax year a minimum of \$70,000 gross annual income, or that I meet the higher suitability requirements imposed by my state of primary residence as set forth in the current Prospectus under "SUITABILITY STANDARDS." I will not purchase additional shares unless I meet those suitability requirements at the time of purchase.

Investor	Co-investor
(a) Initials _____	Initials _____

3. AUTOMATIC MONTHLY INVESTMENT PLAN

Attach a voided check or deposit slip and complete this section. The amount specified below will be withdrawn from your bank account on the 1st day of each month and invested into your Strategic Storage Trust account. Automatic monthly investments will begin the first month following receipt of this form.

Account Type Checking Savings

Monthly Investment Amount \$ _____ (\$100 Minimum)

Signature – Shareholder

Date

Signature – Joint Shareholder

Date

Suitability Standards

An investment in our shares of common stock involves significant risks and is only suitable for persons who have adequate financial means, desire a relatively long-term investment and will not need liquidity from their investment. Initially, there will be no public market for our shares and we cannot assure you that one will develop, which means that it may be difficult for you to sell your shares. This investment is not suitable for persons who seek liquidity or guaranteed income, or who seek a short-term investment.

In consideration of these factors, we have established suitability standards for an initial purchaser or subsequent transferee of our shares. These suitability standards require that a purchaser of shares have, excluding the value of a purchaser's home, furnishings and automobiles, either:

- a net worth of at least \$250,000; or
- a gross annual income of at least \$70,000 and a net worth of at least \$70,000.

In all states, net worth is to be determined excluding the value of a purchaser's home, furnishings and automobiles. Several states have established suitability requirements that are more stringent than our standards described above. Shares will be sold only to investors in these states who meet our suitability standards set forth above along with the special suitability standards set forth below:

- **For Kansas Residents** – It is recommended by the office of the Kansas Securities Commissioner that Kansas investors not invest, in the aggregate, more than 10% of their liquid net worth in this and other direct participation investments. Liquid net worth is defined as that portion of net worth that consists of cash, cash equivalents and readily marketable securities.
- **For Kentucky Residents** – Shares will only be sold to residents of the State of Kentucky representing that they have a liquid net worth of at least ten times their investment in us and other similar direct participation programs and that they meet one of our suitability standards.
- **For Missouri Residents** – Shares will only be sold to residents of the State of Missouri representing that they will not invest, in the aggregate, more than 10% of their liquid net worth in us and that they meet one of our suitability standards.
- **For Alabama, Iowa, Massachusetts, Michigan, North Dakota, Ohio and Tennessee Residents** – Shares will only be sold to residents of the States of Alabama, Iowa, Massachusetts, Michigan, North Dakota, Ohio and Tennessee representing that they have a liquid net worth of at least ten times their investment in us and our affiliates and that they meet one of our suitability standards.
- **For Oregon and Pennsylvania Residents** – Shares will only be sold to residents of the States of Oregon and Pennsylvania representing that they have a net worth of at least ten times their investment in us and our affiliates and that they meet one of our suitability standards.

The minimum purchase is 100 shares (\$1,000), except in certain states as described below. After you have purchased the minimum investment, any additional purchases must be investments of at least \$100, except for purchases of shares pursuant to our distribution reinvestment plan, which may be in lesser amounts. You may not transfer fewer shares than the minimum purchase requirement. In addition, you may not transfer or subdivide your shares so as to retain fewer than the number of shares required for the minimum purchase. In order to satisfy the minimum purchase requirements for retirement plans, unless otherwise prohibited by state law, a husband and wife may jointly contribute funds from their separate individual retirement accounts (IRAs), provided that each such contribution is made in

increments of \$100. You should note that an investment in shares of our common stock will not, in itself, create a retirement plan and that, in order to create a retirement plan, you must comply with all applicable provisions of the Internal Revenue Code (Code).

The minimum purchase for Minnesota, New Jersey, New York and North Carolina residents is 250 shares (\$2,500), except for IRAs which must purchase a minimum of 100 shares (\$1,000). After you have purchased the minimum investment, any additional purchases must be investments of at least \$100, except for purchases of shares pursuant to our distribution reinvestment plan, which may be in lesser amounts.

Our sponsor and each participating broker-dealer, authorized representative or any other person selling shares on our behalf are required to make every reasonable effort to determine that the purchase of shares is a suitable and appropriate investment for each investor based on information provided by the investor regarding the investor's financial situation and investment objectives. Our sponsor or the participating broker-dealer, authorized representative or any other person selling shares on our behalf will make this determination based on information provided by such investor to our sponsor or the participating broker-dealer, authorized representative or any other person selling shares on our behalf, including such investor's age, investment objectives, investment experience, income, net worth, financial situation and other investments held by such investor, as well as any other pertinent factors.

Our sponsor or the participating broker-dealer, authorized representative or any other person selling shares on our behalf will maintain records for at least six years of the information used to determine that an investment in the shares is suitable and appropriate for each investor.

In making this determination, our sponsor or the participating broker-dealer, authorized representative or other person selling shares on our behalf will, based on a review of the information provided by you, consider whether you:

- meet the minimum income and net worth standards established in your state;
- can reasonably benefit from an investment in our common stock based on your overall investment objectives and portfolio structure;
- are able to bear the economic risk of the investment based on your overall financial situation; and
- have an apparent understanding of:
 - the fundamental risks of an investment in our common stock;
 - the risk that you may lose your entire investment;
 - the lack of liquidity of our common stock;
 - the restrictions on transferability of our common stock;
 - the background and qualifications of our advisor and its affiliates; and
 - the tax consequences of an investment in our common stock.

In the case of sales to fiduciary accounts, the suitability standards must be met either by the fiduciary account, the person who directly or indirectly supplied the funds for the purchase of the shares or the beneficiary of the account. Given the long-term nature of an investment in our shares, our investment objectives and the relative illiquidity of our shares, our suitability standards are intended to help ensure that shares of our common stock are an appropriate investment for those of you who become investors.

To make this investment, you must represent and warrant to us as follows:

I have received the final Prospectus of Strategic Storage Trust, Inc.

I have (i) a net worth (exclusive of home, home furnishings and automobiles) of \$250,000 or more, or (ii) a net worth (as described above) of at least \$70,000 and had during the last tax year or estimate that I will have during the current tax year a minimum of \$70,000 gross annual income, or that I meet the higher suitability requirements imposed by my state of primary residence as set forth in the Prospectus under "SUITABILITY STANDARDS." I will not purchase additional shares unless I meet those suitability requirements at the time of purchase.

I acknowledge that there is no public market for the shares and, thus, my investment in shares is not liquid.

I am purchasing the shares for my own account.

If I am a Kansas resident, I acknowledge that it is recommended by the office of the Kansas Securities Commissioner that Kansas investors not invest, in the aggregate, more than 10% of their liquid net worth in this and similar direct participation investments. Liquid net worth is defined as that portion of net worth that consists of cash, cash equivalents and readily marketable securities.

If I am an Alabama resident, I acknowledge that Alabama investors must have a liquid net worth of at least ten times their investment in SSTI and its affiliates and that Alabama investors must meet one of SSTI's suitability standards in order to purchase shares in the offering.