


PROPERTY DETAILS

Address:	1135 W Broadway Rd. Tempe, AZ
Year Built:	1973
Total Units:	442
Net Rentable:	55,580 sq. ft.
Acres:	2.76

PROPERTY OVERVIEW

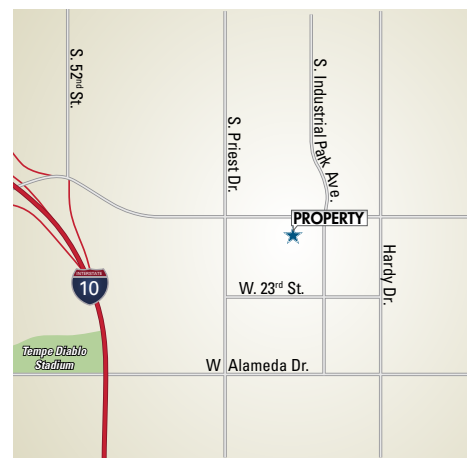
Located at 1135 W Broadway Rd. in Tempe, AZ, this facility was completed in 1973. Sitting on 2.76 acres the facility consists of nine single-story buildings containing approximately 440 units with more than 55,500 rentable square feet of self storage. Most units are drive up accessible. The property includes an attached manager's office and apartment.


LOCATION

Within easy access of several major arteries, including Interstate 10, the property is situated near Arizona State University, five miles southeast of the center of Phoenix, on the south side of West Broadway Road, east of South Priest Drive. It is located within Maricopa County, and the Phoenix-Mesa metropolitan statistical area (MSA). The Tempe area has been experiencing growth and development for several years. The location is surrounded primarily by single family homes, with some industrial and commercial properties.

Maricopa County covers an area of 9,226 square miles and is one of the fastest growing counties in the United States. It is also the fourth most populous county in the nation. About 60 percent of the Arizona population resides in Maricopa County with a population of nearly four million which is expected to double by the year 2020. Historically, employment has grown by over 170% over the last 20 years in Phoenix, compared with

50% nationally. Phoenix's demographic traits reflect an area with strong population growth, a favorable climate for business, and a greater than average regional income.



This is neither an offer to sell nor a solicitation of an offer to buy the securities described herein. Only the Prospectus makes such an offer. This literature must be read in conjunction with the Prospectus in order to fully understand all of the implications and risks of the offering of securities to which it relates. Please read the Prospectus in its entirety before investing for complete information and to learn more about the risks associated with this offering. Some of the more significant risks include the following: our limited operating history and "blind pool" nature of the offering; this is a "best efforts" offering and some or all of our shares may not be sold; absence of public market for the shares and lack of liquidity; dependence on our advisor to select investments and conduct operations; payment of significant fees and expenses to our advisor and its affiliates which will reduce cash available for investment and distribution; conflicts of interest among us and our advisor and its affiliates; we may borrow funds, issue new securities or sell assets to make distributions, some of which may constitute a return of capital; and we may fail to remain a REIT. Because we are focused on the self storage industry, adverse conditions in this industry would likely have a greater adverse effect on our rental revenues. We cannot assure you that we will achieve any of our investment objectives. No offering is made to New York residents except by a Prospectus filed with the Department of Law of the State of New York. The Attorney General of the State of New York has not passed on or endorsed the merits of this offering. Information contained in this brochure was primarily obtained from the appraisal of the property. Although we believe this independent source is reliable as of its date of issuance, the information contained therein has not been independently verified and we cannot ensure the accuracy or completeness of this information. As a result, you should be aware that the market and demographic data contained herein, and beliefs and estimates based on such data, may not be reliable.

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